

## KITELINE BUSINESS OWNER'S LIFELINE CHECKLIST

Plug the gaps. Protect your time. Build the business that supports your life.

## 1. Inbox & Communication Filters ☐ I have filters or rules to automatically sort low-priority emails ☐ I delegate inbox management or batch process communication ☐ I use tools to reduce context-switching (e.g., Slack > email threads) ☐ My calendar includes buffer time for deep work 2. Decision Fatigue Reducers $\square$ I use templates or SOPs to avoid reinventing the wheel ☐ My team knows which decisions require my input (and which don't) ☐ I have approval workflows for recurring processes ☐ I have fewer than 5 recurring decisions that land only on me 3. Recurring Review Rhythms ☐ I review key metrics weekly (not just at tax time) ☐ I have a dashboard for team or contractor performance ☐ I hold (or delegate) a weekly review to catch small issues early ☐ I reflect on what's working—and what's not—at least monthly 4. Backlog → Action Conversion ☐ I use one centralized place to capture all ideas, tasks, and requests ☐ I have a process to sort, prioritize, and delegate weekly ☐ No "floating tasks" live only in my head or email ☐ My backlog never dictates my week—my plan does 5. Burnout Red Flags ☐ I regularly take full days off without checking messages ☐ I've taken a vacation in the past 6 months (and didn't panic) ☐ I know who to call for help when I feel overwhelmed ☐ I don't feel like the whole business would collapse without me

## If you checked fewer than 12 boxes:

You're still carrying too much.

Let's lighten your load before it costs you your clarity—or your health.

## Schedule a free 45-minute strategy session at kiteline.co

We'll pinpoint where the leaks are—and help you build your lifeline.